

RISHI V. BHANDARI

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SUMMARY

Economics and Business Administration student with experience in equity research and financial analysis through internships and academic projects. Conducted company and industry research, analyzed financial statements, and supported investment screening processes. Strong analytical foundation with attention to detail and an interest in public markets.

EDUCATION

Northeastern University, Boston, MA

BS in Economics and Business Administration (Finance concentration) and Minor in Data Science | GPA: 3.786

PROFESSIONAL EXPERIENCE

Pi Square Investments, Ahmedabad, India

Investment Analyst Intern | Summer 2024

- Built **multi-factor equity screening model** (quality, momentum, value) in **Excel**, narrowing **300+ stocks to a 25stock watchlist** and reducing manual screening time ~40%.
- **Analyzed financial statements** and market data to **identify undervalued companies**; contributed insights to 2 **investment pitches** adopted by the portfolio team.
- Organized and tracked portfolio metrics in Excel, supporting risk review and trend identification.

Avent Investments, Ahmedabad, India

Apprentice | Winter 2024

- Supported **preparation of financial statements** and reconciliations **under CPA mentorship**, improving accuracy and workflow efficiency.
- Managed bookkeeping and ledger updates in accounting software, reducing reconciliation errors by~15%.

SUPROS (Under Investment Banker Mr. Gopal Mundra), Remote

Intern – Team Leader | Fall 2024

- **Led 4-member team** conducting industry and **company research**; delivered **investment recommendations** reviewed by mentor.
- Built **Excel-based financial models** to evaluate **opportunities and risk profiles**, improving clarity in portfolio discussions.
- Coordinated due-diligence tasks, ensuring timely completion of analyses and reports.

PROFESSIONAL AFFILIATIONS

Emerging Markets Club, Northeastern University

- Conduct ongoing **industry analysis** (APIs, healthcare, AI data centers and Decarbonized Steel). Took part in a **venture pitch competition**, placing second.

Wharton Global High School Investment Competition

- Team Leader: Developed and presented an equity strategy; gained experience in portfolio decision-making.

Academic Research

- **Conducted research on ESG and innovation** across **500+** Indian firms, analyzing R&D, patents, and sustainability indicators to identify correlation patterns. (Unpublished)

TECHNICAL SKILLS

Excel (pivots, INDEX/MATCH), **Python** (pandas, numpys), **EDGAR/10-K analysis**, PowerPoint, basic HTML

LANGUAGES & INTERESTS

Hindi (native), English (Native), Gujarati (Basic)

Interests: **ECM** and **DCM** research and analysis, **Squash** (Ranked #108 U-19 India), Political Dynamics